

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **SHREE SECURITIES LTD.**  
Scrip Code:                      Name of the Scrip:  
Quarter Ended: 31/03/2013

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

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Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

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Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

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Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	79800000
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+E)	As a % of (A+B+C)	Number of Fledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	3	352700	352700	0.442	0.442	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	24079850	24079850	30.175	30.175	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>5</b>	<b>24432550</b>	<b>24432550</b>	<b>30.617</b>	<b>30.617</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>5</b>	<b>24432550</b>	<b>24432550</b>	<b>30.617</b>	<b>30.617</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	<b>Bodies Corporate</b>	220	52661549	52582349	65.992	65.992	NA	NA
	<b>Individuals</b>							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	385	697577	663377	0.874	0.874	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	47	1860624	1844324	2.332	2.332	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	1	147700	147700	0.185	0.185	NA	NA
	<b>Clearing Memb./Clearing Cor</b>	<b>653</b>	<b>55367450</b>	<b>55237750</b>	<b>69.383</b>	<b>69.383</b>	<b>NA</b>	<b>NA</b>
	<b>Sub-Total (B)(2)</b>	<b>653</b>	<b>55367450</b>	<b>55237750</b>	<b>69.383</b>	<b>69.383</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>653</b>	<b>55367450</b>	<b>55237750</b>	<b>69.383</b>	<b>69.383</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>658</b>	<b>79800000</b>	<b>79670300</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (C)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>



**SHREE SECURITIES LTD.**

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2013

(i)	Details of Shares Held		Encumbered shares(*)		Details of warrants				Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	
Sri. Name of the shareholder	Number of Shares held (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)	Number of total Pledged Shares held	As a percentage of grand total (A)+(B)+(C)	As a % of sub-clause (I)(a)	Number of Warrants held	As a % of total Warrants	Number of convertible securities held	Number of convertible securities of the same class	Number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. FABER TREXIN PRIVATE LIMITED	7030000	8.810	0	0.000	0.000	0	0.000	0	0.000	0	8.810
2. MECHSHREE CREDIT PRIVATE LIMITED	17049850	21.366	0	0.000	0.000	0	0.000	0	0.000	0	21.366
3. BASANT KUMAR SHARMA	100	0.000	0	0.000	0.000	0	0.000	0	0.000	0	0.000
4. MANIK CHAND PUGALIA	352500	0.442	0	0.000	0.000	0	0.000	0	0.000	0	0.442
5. SURHASH CHANDRA DADHICH	100	0.000	0	0.000	0.000	0	0.000	0	0.000	0	0.000
<b>TOTAL</b>	<b>24432550</b>	<b>30.617</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>30.617</b>



SHREE SECURITIES LTD.

(ii)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.0001% of the total number of shares as on 31/03/2013

Spl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A+B)+C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants	Number of convertible securities held	Convertible securities of the same class	
1. BESTLOCK TREXIM PVT LTD	200000	2.505	0	0.000	0	0.000	2.506
2. CAREX IMPEX PVT LTD	200000	2.506	0	0.000	0	0.000	2.506
3. CHANUS COMMODEAL PVT LTD	210000	2.632	0	0.000	0	0.000	2.632
4. ENFIRE VANIJYA LLP	143720	1.801	0	0.000	0	0.000	1.801
5. EVERSAFE HIGHRISE PRIVATE LIMITED	108000	1.354	0	0.000	0	0.000	1.354
6. FASTFLOH INFRA PROJECTS PRIVATE LIMITED	123520	1.548	0	0.000	0	0.000	1.548
7. GARNET SUPPLIERS PRIVATE LIMITED	148000	1.855	0	0.000	0	0.000	1.855
8. GITANEEL COMMODITIES PVT LTD	1085139	1.360	0	0.000	0	0.000	1.360
9. GOLDEN ERA MERCHANTS PVT LTD	85410	1.070	0	0.000	0	0.000	1.070
10. IMPRESSION DEALCOM PVT LTD	181000	2.268	0	0.000	0	0.000	2.268
11. KENT COMMODEAL LLP	111740	1.400	0	0.000	0	0.000	1.400
12. LASER VANIJYA LLP	92800	1.163	0	0.000	0	0.000	1.163
13. LOGAN IMPEX PVT LTD	86150	1.080	0	0.000	0	0.000	1.080
14. MINDPOWER TONERS PRIVATE LIMITED	115260	1.444	0	0.000	0	0.000	1.444
15. QUADRA SUPPLIERS PVT LTD	85900	1.076	0	0.000	0	0.000	1.076
16. SPACERPLUS AGENCIES PVT LTD	174420	2.186	0	0.000	0	0.000	2.186
17. SUNJOIT IMPEX PVT LTD	147000	1.842	0	0.000	0	0.000	1.842
18. TARGET COMMODEAL PVT LTD	194000	2.431	0	0.000	0	0.000	2.431
19. TUPMOST BUILDERS PRIVATE LIMITED	128380	1.611	0	0.000	0	0.000	1.611
<b>TOTAL</b>	<b>2643989</b>	<b>33.133</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>33.133</b>

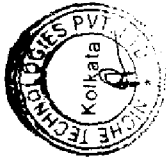


**SHREE SECURITIES LTD.**

(I)(c)(ii) Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category (PUBLIC) and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2013

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Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total convertible securities held	% of total convertible securities of same class	Number of convertible securities of the same class	
1.	Nil	Nil	Nil	Nil	Nil	Nil	Nil



SHREE SECURITIES LTD.

(1)(B) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2013

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Sri. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil



SHREE SECURITIES LTD.

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil



SHREE SECURITIES LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

